## **Sutton Trust**

## Ipsos MORI Young People Omnibus Survey 2018



- 2,381 interviews conducted and processed among school children aged 11-16 in schools in England and Wales.
- Pupils were selected from a random sample of schools drawn from the Edubase database (a database of schools maintained by the Department for Education).
- Pupils either completed online or filled in questionnaires at school between 5th February 25th May 2018.
- Results are based on ALL participating pupils, unless otherwise stated.
- Data are weighted by school year, gender and region to match the profile of school children across England and Wales.
- An asterisk (\*) represents a value of less than half a per cent, but not zero
- Where results do not sum to 100%, this is due to multiple responses or computer rounding...

Trend data from previous Sutton Trust Young People Omnibus surveys has been included where applicable.

| How likely or unlikely are you to go into higher education when you are old enough? | 2018 | 2017 | 2016 | 2015 | 2014 | 2013 | 2012 | 2011 | 2010 | 2009 | 2008 | 2007 | 2006 | 2005 | 2004 | 2003 |
|---|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
| Base: All   | 2381 | 2612 | 2555 | 2488 | 2796 | 2595 | 2757 | 2739 | 2700 | 2447 | 2387 | 2417 | 2334 | 2709 | 2303 | 2469 |
| Very likely   | 32%  | 33%  | 36%  | 36%  | 36%  | 38%  | 38%  | 39%  | 39%  | 41%  | 39%  | 37%  | 34%  | 34%  | 33%  | 40%  |
| Fairly likely   | 45%  | 41%  | 41%  | 43%  | 42%  | 43%  | 43%  | 39%  | 41%  | 32%  | 34%  | 34%  | 37%  | 35%  | 36%  | 31%  |
| Fairly unlikely   | 7%   | 10%  | 8%   | 7%   | 7%   | 6%   | 6%   | 7%   | 6%   | 6%   | 6%   | 8%   | 5%   | 7%   | 7%   | 8%   |
| Very unlikely   | 3%   | 4%   | 3%   | 3%   | 3%   | 3%   | 2%   | 3%   | 2%   | 4%   | 3%   | 4%   | 4%   | 5%   | 5%   | 5%   |
| Not sure either way yet   | 11%  | 11%  | 10%  | 9%   | 10%  | 8%   | 9%   | 10%  | 11%  | 13%  | 19%  | 17%  | 19%  | 18%  | 18%  | 14%  |
| Not stated  | 1%   | 2%   | 2%   | 1%   | 2%   | 1%   | 1%   | 1%   | 2%   | 5%   | 1%   | 1%   | 1%   | 1%   | *    | 2%   |
| Likely  | 77%  | 74%  | 77%  | 79%  | 78%  | 81%  | 81%  | 78%  | 80%  | 73%  | 72%  | 71%  | 71%  | 69%  | 70%  | 71%  |
| Unlikely  | 11%  | 14%  | 11%  | 10%  | 10%  | 9%   | 8%   | 10%  | 7%   | 9%   | 8%   | 11%  | 9%   | 11%  | 12%  | 13%  |
| Net likely  | 66%  | 60%  | 66%  | 69%  | 68%  | 72%  | 73%  | 68%  | 72%  | 64%  | 64%  | 60%  | 62%  | 58%  | 58%  | 58%  |

| Why are you unlikely to go into higher education?  | 2018            | 2017           | 2016               | 2015        | 2014 | 2013 |  |  |  |
|--|-----------------|----------------|--------------------|-------------|------|------|--|--|--|
| Base: All who are unlikely to go into higher education   | 250             | 349            | 286                | 240         | 291  | 241  |  |  |  |
| Don't like idea/don't enjoy learning or studying   | 58%             | 70%            | 68%                | 71%         | 62%  | 63%  |  |  |  |
| Reasons included: I prefer to do something practical rather than studying from books; I do not enjoy learning; I don't like the idea of it; Someone from a university talked to me about higher education and it put me off.               |                 |                |                    |             |      |      |  |  |  |
| Finance  | 44%             | 64%            | 62%                | 60%         | 62%  | 57%  |  |  |  |
| Reasons included: I want to start earning money as soon as possible; I'm worried about getting into debt as a student; My family can't afford to pay for me to be a student; My family want me to start earning money as soon as possible. |                 |                |                    |             |      |      |  |  |  |
| Not clever enough  | 35%             | 44%            | 44%                | 37%         | 38%  | 41%  |  |  |  |
| Reasons included: I'm not clever enough; I won't get good enough exam results to get into a university.  |                 |                |                    |             |      |      |  |  |  |
| Not needed for job   | 35%             | 42%            | 43%                | 49%         | 42%  | 42%  |  |  |  |
| Reasons included: I can get a well-paid job without a degre  | ee; I do not ne | ed a degree to | do the job(s) I am | considering |      |      |  |  |  |
| Social   | 26%             | 28%            | 31%                | 25%         | 23%  | 29%  |  |  |  |
| Reasons included: My parents did not go to university; People like me are not expected to go to university; Most of my friends are not planning to go to university; My teachers are encouraging me to do something else.                  |                 |                |                    |             |      |      |  |  |  |
| I don't know enough about it   | 20%             | 18%            | 21%                | 17%         | 24%  | 18%  |  |  |  |
| Other  | 5%              | 1%             | 6%                 | 8%          | 8%   | 11%  |  |  |  |
| Don't know   | 4%              | 2%             | 3%                 | 2%          | 2%   | 2%   |  |  |  |
| Not stated   | 7%              | 1%             | 1%                 | 2%          | 2%   | 2%   |  |  |  |

| To what extent, if at all, are you worried about the cost of higher education? | 2018 | 2017 | 2016 | 2015 | 2014 |
|--|------|------|------|------|------|
| Base: All who are likely to go into higher education                           | 2099 | 1942 | 1986 | 1971 | 2181 |
| Very worried   | 12%  | 12%  | 9%   | 10%  | 12%  |
| Fairly worried   | 34%  | 39%  | 38%  | 39%  | 39%  |
| Not very worried   | 36%  | 34%  | 35%  | 36%  | 34%  |
| Not at all worried   | 9%   | 8%   | 10%  | 8%   | 8%   |
| Don't know   | 8%   | 6%   | 6%   | 6%   | 6%   |
| Not stated   | 1%   | 1%   | 1%   | 1%   | 1%   |
|  |      |      |      |      |      |
| Worried  | 46%  | 51%  | 47%  | 49%  | 51%  |
| Not worried  | 45%  | 42%  | 46%  | 44%  | 42%  |
| Net worried  | 1%   | 9%   | 1%   | 5%   | 10%  |

| Which of the following, if any, is your biggest concern about the cost of higher education?             | 2018 | 2017 | 2016 | 2015 | 2014 |
|---|------|------|------|------|------|
| Base: All who are likely to go into higher education and are worried about the cost of higher education | 963  | 968  | 930  | 961  | 1121 |
| Tuition fees of up to £9,000 a year   | 38%  | 46%  | 45%  | 45%  | 44%  |
| Having to repay student loans for up to 30 years  | 24%  | 18%  | 19%  | 18%  | 18%  |
| The cost of living as a student   | 16%  | 16%  | 17%  | 15%  | 17%  |
| Lost earnings by not working  | 4%   | 3%   | 4%   | 3%   | 4%   |
| I am not worried about any of these things  | 1%   | 2%   | 2%   | 3%   | 3%   |
| Don't know  | 15%  | 13%  | 12%  | 14%  | 12%  |
| Not stated  | 2%   | 2%   | 2%   | 2%   | 3%   |
|   |      |      |      |      |      |
| Any worries   | 82%  | 83%  | 84%  |      |      |

| Going to university       |           | 2018 |
|---------------------------|-----------|------|
|                           | Base: All | 2381 |
| Very important            |           | 34%  |
| Fairly important          |           | 41%  |
| Not very important        |           | 16%  |
| Not at all important      |           | 5%   |
| Don't know                |           | 3%   |
| Not stated                |           | 1%   |
|                           |           |      |
| Important                 |           | 75%  |
| Not very/at all important |           | 20%  |
| Net important             |           | 55%  |

| How important, if at all, is each of the following things in helping people to do well and get on in life? Going to university | 2018 | 2017 | 2016 | 2015 | 2014 | 2013 | 2012 | 2011 |
|--|------|------|------|------|------|------|------|------|
| Base: All  | 2381 | 2613 | 2555 | 2488 | 2796 | 2595 | 2757 | 2739 |
| Important  | 75%  | 78%  | 80%  | 81%  | 82%  | 86%  | 84%  | 79%  |